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August 25, 2010

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $4,415,000 General Obligation Refunding Bonds, Series 2010
City of Watertown, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

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AUG 27 2010
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown

2. Designation of issue: General Obligation Refunding Bonds, Series 2010

3. Date of issue: August 25, 2010

4. Purpose of issue: refund bonds issued to finance acquisition of land and the acquisition, construction and equipping of events center thereon

5. Type of bond: General Obligation Refunding Bonds

6. Principal amount and denomination of bond: $4,415,000; $5,000

7. Paying dates of principal and interest:
   Interest payable each January 1 and July 1, commencing January 1, 2011.

   Principal payable January 1 in the years 2013 through 2023

over

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8. Amortization schedule: (January 1)

Maturity	Principal Amount	Interest Rate
2013	$300,000	1.00%
2014	315,000	1.25
2015	330,000	1.65
2016	350,000	2.10
2017	375,000	2.35
2018	395,000	2.60
2019	410,000	3.00
2020	440,000	3.00
2021	470,000	3.10
2022	500,000 *	3.35
2023	530,000	3.35

*Sinking fund payment.

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost $1,001,004.00.

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 25th day of August, 2010.

By: _____
Its Finance Officer